



Phone: 1300 754 748

# NOMINATION OF BENEFICIARY: NON-BINDING

**Instructions:** Please complete this form on your device and save a copy.  
Please send the saved copy to support@raizinvest.com.au  
This form can also be used to cancel your beneficiary nomination. See section 2c

Member number

## 1. PERSONAL DETAILS

Title  First name\*  Middle name

Last name\*  Date of birth (DD/MM/YYYY)\*  Gender\*  M  F

Street Address/PO Box\*

Suburb/Town\*  State\*  Postcode\*  Home phone number

Personal email address  Mobile phone number\*

## 2. YOUR BENEFICIARIES

**2A**  I'd like to nominate the individual(s) listed below:

First name*	Last name*	Date of birth (DD/MM/YYYY)*	Relationship*	Portion of benefit*
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Interdependent <input type="checkbox"/> Financial dependent	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Interdependent <input type="checkbox"/> Financial dependent	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Interdependent <input type="checkbox"/> Financial dependent	<input type="text"/> %
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Interdependent <input type="checkbox"/> Financial dependent	<input type="text"/> %

**2B**  I'd like to nominate the executor or administrator of my estate (my Legal Personal Representative). Portion of benefit\*  %

Total must equal 100% or all of the nominations will be invalid. You may nominate a percentage up to two decimal places. **Must add up to TOTAL 100.00%**

**2C**  I'd like to cancel my current binding death benefit nomination

Note: ticking this box will cancel your current nomination and add any new nominations if you have requested and provided details in 2A or 2B.

You and your witnesses MUST all sign. Please continue over page.

## 2. YOUR BENEFICIARIES continued

### Important information

Instructions – Fully complete all sections and return this form to the above address

- Please ensure all sections are fully completed.
- A non-binding nomination give the Trustee discretion to follow you nomination or direct the entitlements to another person or directly to your Estate.
- In completing the proportions of benefits, your nominations must add up to 100%.
- A non-binding nomination will not override a current valid binding nomination. A binding nomination must be revoked before a non-binding nomination can take effect.
- You can nominate a dependant or legal personal representative (eg executor of your Will) or a combination of both. Please refer to Super FAQ on our website for more info.
- When you email your completed form to [support@raizinvest.com.au](mailto:support@raizinvest.com.au) please ensure this is from the email address associated with your RAIZ Invest Super account.

[Please return the form to support@raizinvest.com.au](mailto:support@raizinvest.com.au)